



Rockingham COMMUNITY COLLEGE

Financial Aid Office PO Box 38 Wentworth NC 27375

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10 Financial Aid Asset Information Worksheet

Name: _____ RCC ID # or Social: _____

Investments include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, and securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts, commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investment.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Student Asset Information

As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts?
\$ _____

As of today, what is the net worth of you (and your spouse's) investments, including real estate (not your home)? Net worth means current value minus debt. \$ _____

As of today, what is the net worth of your (and your spouse's) current business and/or investment farm? Do not include the value of a family farm that you (and your spouse) live on and operate. Do not include a farm or business with 100 or fewer full-time or full-time equivalent employees.
\$ _____

Parent Asset Information

As of today, what is your parents' total current balance of cash, savings, and checking accounts?
\$ _____

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? Net worth means current value minus debt. \$ _____

As of today, what is the net worth of your parents' current business and/or investment farms? Do not include the value of a family farm that your parents live on and operate. Do not include a farm or business with 100 or fewer full-time or full-time equivalent employees. \$ _____

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____